

FOR IMMEDIATE RELEASE

1.oak Financial Achieves Certified B Corporation™ Status

Norfolk, Virginia — July 23, 2026 — [1.oak Financial](#) is proud to announce that it has officially become a Certified B Corporation™, joining a global community of businesses that meet high standards of social and environmental performance, transparency, and accountability.

Certification is awarded by [B Lab](#), the nonprofit organization behind the global B Corp movement, to companies that demonstrate a commitment to balancing purpose and profit while creating positive impact for employees, clients, communities, and the environment.

For 1.oak Financial, this achievement reflects a philosophy that has guided the firm since its 2021 founding: financial planning should improve lives not only for clients, but also for families, communities, and future generations.

"We believe financial advice should be about more than numbers. It should help people build lives, legacies, and communities that thrive," said Mike Milligan, CFP®, Founder and CEO of 1.oak Financial. "Becoming a Certified B Corporation validates our commitment to doing business in a way that creates value for our clients, our team, and the communities we serve."

As a fiduciary financial planning firm, 1.oak Financial specializes in retirement income planning, investment management, tax planning, long-term care planning, and legacy planning. The firm's mission is to help individuals and families create a financial future that is as unique as they are through its One of a Kind Financial Plan process.

The B Corp Certification process evaluates companies across several areas, including governance, workers, community impact, environmental stewardship, and customer responsibility. Certification demonstrates that a business has embedded accountability and purpose into its operations and decision-making.

"Businesses have an opportunity and responsibility to be a force for good," added Milligan. "This certification reinforces our commitment to serving our clients with integrity while contributing positively to the communities where we live and work."

To celebrate this milestone, 1.oak Financial is hosting a Back-to-School Drive in support of Communities In Schools of Hampton Roads. The event will be held on Friday, July 24, 2026 from 12:00pm to 5:00pm at 5005 Colley Ave, Norfolk, Virginia.

1.oak Financial joins thousands of Certified B Corporations worldwide that are redefining success in business by using their companies as a force for good. Join us as we celebrate this exciting chapter as a Certified B Corporation by giving back to the next generation.

About 1.oak Financial

1.oak Financial is an independent fiduciary financial planning and investment management firm headquartered in Norfolk, Virginia. The firm helps individuals and families navigate retirement and life's financial transitions through personalized planning strategies focused on retirement income, investments, taxes, long-term care, and legacy planning. Through its One-of-a-Kind Financial Plan process, 1.oak Financial helps clients build financial strategies tailored to their unique goals and values. Learn more at 1oakfinancial.com.

About Certified B Corporations™

Certified B Corporations are businesses that meet rigorous standards of verified social and environmental performance, public transparency, and legal accountability to balance profit and purpose. The global B Corp movement includes companies across industries committed to building a more inclusive, equitable, and sustainable economy. Learn more about the B Corp movement at bcorporation.net.

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